DT-11 Rev. 07/06 Calculations

## Teachers' Retirement System Application for Service Retirement and the Deferred Retirement Option Program (DROP)

PO Box 9000 Tallahassee FL 32315-9000 850 488-6491 Toll Free 888 738-2252

All of the following are required before you can retire and become a DROP participant.

- 1. A properly completed Form DP-ELE, Notice of Election to Participate in the Deferred Retirement Option Program (DROP) and Resignation of Employment (if you have not previously submitted one). If you are dually employed with one or more Florida Retirement System (FRS) employer(s), **each** employer must complete the employer's portion of a Form DP-ELE and Form DT-11.
- 2. A properly completed Application for Service Retirement and the DROP, Form DT-11. The DT-11 must be signed in the presence of a notary public and acknowledged by your employer. Since your DROP participation cannot be retroactive, you should send the DT-11 to the Division of Retirement prior to the first day of the month your DROP will begin even if you do not have the other required documents. The DT-11 will be accepted up to six months before your DROP participation date.
- 3. A properly completed Option Selection for TRS members, Form FST-11o. An explanation of the options is on the attached page.
- 4. A check payable to the Florida Retirement System for any amount you owe, or a written statement that you do not wish to claim the service. Please put your social security number on the face of the check. You may roll over funds from a qualified plan (IRA, deferred compensation, etc.) to pay the amount due. Form PRO-1, Pretax Direct Rollover, must be received with the payment. Rollovers cannot be made for upgraded service.
- 5. Proof of your birth date. If you select Option 3 or 4, you must also submit birth date verification for your beneficiary. We will accept legible photocopies of **one** of the following (except for g):
  - a. Birth Certificate
  - b. Delayed birth certificate
  - c. Census report more than 30 years old
  - d. Life Insurance policy more than 30 years
  - e. Letter from the Social Security Administration stating the date of birth it has established for the payment of benefits
  - f. Certificate of Naturalization
  - g. In the absence of one of the above, a document from two of the following
    - (1) Birth certificate of child, showing age of parent (limit one)
    - (2) Baptismal certificate more than 30 years old
    - (3) Hospital record of birth
    - (4) School record at time of entering grammar school
- 6. A final certification of your earnings by your employer for the last four months of your employment prior to entering DROP. **Your employer is aware of this requirement.**
- 7. To designate more than one Primary beneficiary, attach a Beneficiary Designation Form, FST-12; otherwise complete the **Beneficiary Designation** section of Form DT-11.

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| Member Name  | Member SSN  |
|--|---|
| Position Title   | Birthdate   |
| Home Phone   | Work Phone  |
| Home Mailing Address   | Present FRS Employer(s)   |
| My DROP participation cannot exceed a maximum of 60 mo Retirement.  understand that I must terminate all employment with FRS service, change options, change my type of retirement or eleaccordance with s. 121.021(39)(b), F.S. on my DROP terminetroactively to the date I began DROP. I have read and uno Beneficiary Designation: All previous beneficiary designation Designation Form, FST-12. | and elect to participate in the DROP in accordance with s. 121.091(13), Florida Statutes (F.S.) on the from the date I first reach my normal retirement date as determined by the Division of employers to receive a monthly retirement benefit and my DROP benefit. I <b>cannot</b> add ect the Investment Plan after the DROP begin date. If I fail to terminate my employment in nation date, my retirement will be null and void and my membership shall be established derstand the DROP Accrual and Distribution information provided with this form. |
| Primary  | Primary SSN   |
| Relationship   | Primary Birthdate   |
| Contingent   | Contingent SSN  |
| Relationship   | Contingent Birthdate  |
| DROP begin date:   |   |
| Member Signature: (sign in the presence of a Notary: State of Florida, County of   | Notary) The above named person has sworn to and   |
| subscribed before me thisday of _  | 20and is personally known   |
| or produced  | as identification.  |
| Signature of Notary Public- State of Florida   | Print, Type or Stamp Commissioned Name of Notary Public   |
| Employer Certification: This is to certify that the abound will terminate his or her employment on the date  | ove named member will be enrolled as a DROP Participant on the date stated stated.  |
| For educational agencies only: I certify that the members the definition of instructional personnel under S  | •   |
| Authorized Personnel Signature:  | Agency Number:  |
| Agency Phone:  | Date:   |